



GIVING APPRECIATED SECURITIES

Thank you for stewarding God's resources in a way that furthers the Kingdom of Christ here on earth. Fountains of Hope provides a way to give appreciated securities.

Please see the following pages of this packet for more information from our partner, The National Christian Foundation Indiana(NCFI) about how to give stock and mutual fund to Fountains of Hope. NCFI, a 501(c)(3) specializes in receiving these and other complex gifts on our behalf.

Here are the steps to make a charitable contribution of this kind:

1. **Please communicate with your brokerage firm that you wish to make a charitable in-kind transfer of publically traded securities to NCFI for Fountains of Hope.** Sometimes brokerage firms will require you to use their own Letter of Intent (LOI), some firms permit you to use the generic NCF LOI attached to this packet.
 - a. **Initiate and follow up on the transfer with your broker.** NCF's receiving account information is listed on the LOI in this packet. The receiving Giving Fund is **The Fountains of Hope Single Charity Fund #1121709**.
2. **Submit a copy of the completed Letter of Authorization to Giver Support Specialist Kris Paison kpaison@ncfgiving.com.** In order to properly complete your charitable gift to Fountains of Hope, NCFI requires this form to verify your specific gift. The LOI also allows us to receipt the Giver accurately.

For questions or additional assistance with this process, or to gift a complex gift such as Real Estate or Business Interest please call Kris Paison at (317) 245-4581.

Other important notes:

- Always consult with your professional advisors before making any gift.
- Your gift of appreciated publically traded securities typically must be made in-kind, NOT as cash from the proceeds resulting from trade/sale of those securities.
- Fountains of Hope and NCFI cannot authorize your broker to make any transfer. For that reason, be sure to follow up that the transfer has been initiated, particularly near year-end.
- Your gift receipt for tax purposes will be from NCFI.

Most importantly, THANK YOU for your generosity in your ongoing support of Fountains of Hope!

Serving Him together,